**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 23 November 2021**

**Subject:** New Financial Instrument Listing

***(*NEDBANK LIMITED – “NNF074”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 26 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF074

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 5.217% (3 Month JIBAR as at 26 Nov 2021 of 3.867% plus 135bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 May 2022

**Books Close Date** 16 February, 16 May (per aps)

**Interest Payment Date(s)** 26 February, 26 May (per aps)

**Last Day to Register** By 17:00 on15 February, 15 May (per aps)

**Issue Date** 26 November 2021

**Date Convention** Following

**Interest Commencement Date** 26 November 2021

**First Interest Payment Date** 26 February 2022

**ISIN No.** ZAG000182007

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF074%20-%20PricingSupplement2611.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Chibabhai Nedbank CIB

Corporate Actions JSE +27 11 5207000